



STAT EDGE

Forex Weekly Research Report

4 April 2026

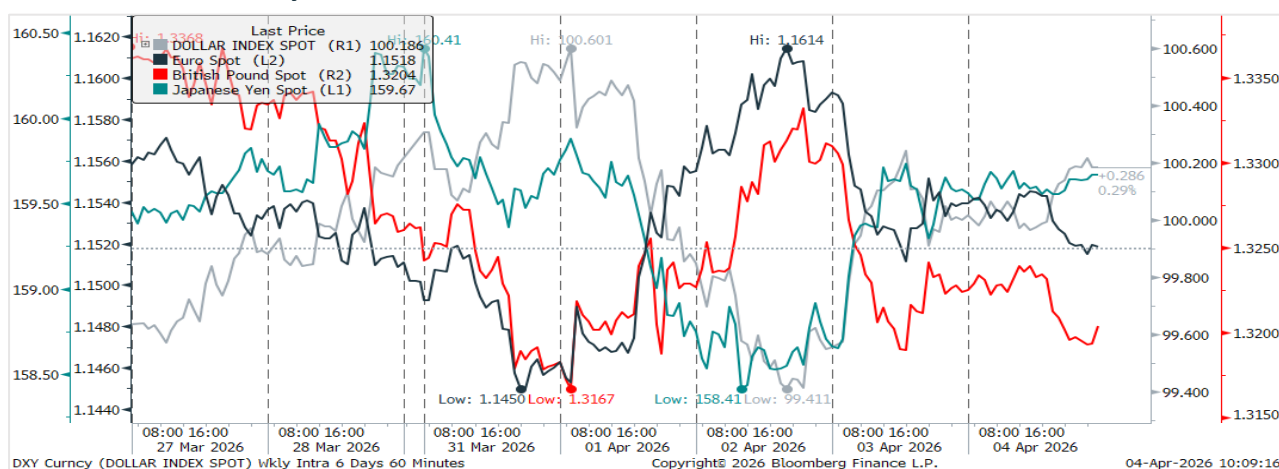
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Market Summary & Outlook:

- The US Dollar Index edged lower by 0.12% to 100.03, signalling a tentative and fragile shift in global market sentiment rather than a decisive trend reversal. The modest pullback was largely driven by a slight easing of perceptions of geopolitical risk, particularly following mid-week reports that Iran was engaging with Oman to establish a framework to ensure safer passage through the Strait of Hormuz.
- This development helped moderate the “war premium” embedded in the dollar. As a traditional safe-haven currency, the U.S. dollar had previously strengthened amid heightened tensions and fears of supply disruptions in global energy markets. Any indication of de-escalation or stabilisation naturally reduces the urgency for defensive positioning, leading to a marginal softening in the greenback.
- However, the downside in the dollar remained limited due to strong underlying macroeconomic support. Robust labour market data from the United States reinforced confidence in economic resilience. At the same time, benchmark 10-year Treasury yields climbed to around 4.35%, reflecting persistent inflation expectations and reinforcing the “higher-for-longer” interest rate narrative. Elevated yields increase the attractiveness of dollar-denominated assets, effectively placing a structural floor under the currency.
- The British Pound and the Japanese Yen weakened against the dollar, declining by 0.43% and 0.40% respectively. Sterling’s softness can be attributed to relatively weaker growth expectations and interest rate differentials, while the yen’s depreciation remains more structurally driven. Japan continues to face acute pressure due to its heavy reliance on imported energy. With oil prices hovering above \$110 per barrel, the country’s trade balance deteriorates, increasing demand for foreign currency and weighing on the yen.
- Overall, while the slight dip in the dollar index reflects a cooling in immediate geopolitical fears, the broader macro environment, characterised by strong U.S. economic data and elevated yields, continues to underpin dollar strength. This creates a complex landscape where short-term sentiment shifts may cause volatility, but the medium-term bias for the greenback remains firmly supported.

Currency Performance			
Currency	03-Apr-26	27-Mar-26	% Change
Dollar Index Spot	100.03	100.15	-0.12%
Euro Spot	1.1519	1.1509	0.09%
British Pound Spot	1.3202	1.3259	-0.43%
Japanese Yen Spot	159.67	160.31	-0.40%
Chinese Yuan Spot	6.886	6.920	-0.49%
USDINR	93.10	94.81	-1.80%
EURINR	107.32	109.20	-1.72%
GBPINR	123.19	126.13	-2.33%

Intra-Week Currency Performance



Currency Performance and Level to Watch:

Currency	Weekly High	Weekly Low	Weekly Close	Weekly % Chg.	MTD % Chg.	QTD % Chg.	YTD % Chg.
Dollar Index	100.64	99.30	100.03	-0.12%	-0.70%	0.07%	1.71%
EURUSD Spot	1.1627	1.1443	1.1519	0.09%	0.13%	-0.29%	4.64%
EURINR Spot	109.47	107.00	107.32	-1.72%	1.14%	1.56%	1.83%

Currency	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3
Dollar Index	98.51	97.11	97.16	96.37	97.72	99.85	101.2
EURUSD	1.1789	1.1615	1.1605	1.1951	1.2135	1.1973	1.2157
EURINR	101.81	100.21	99.35	94.16	96.62	104.27	106.74

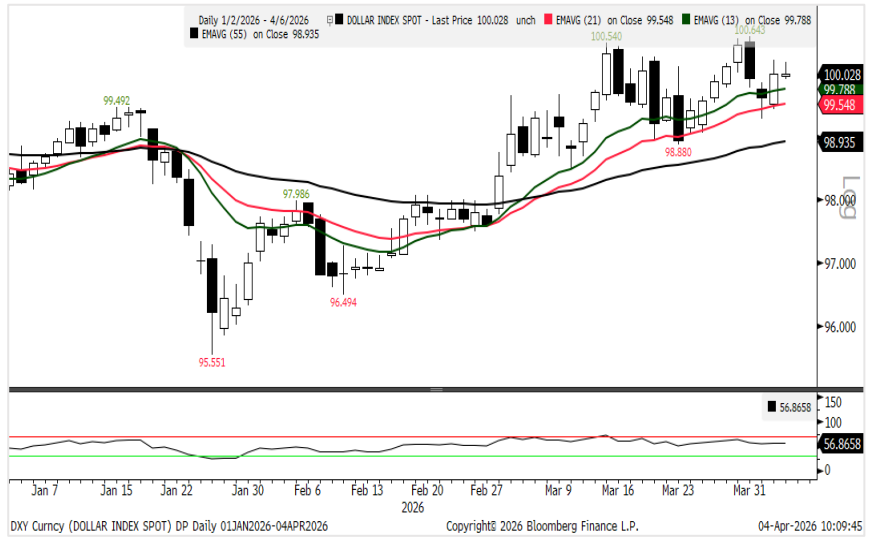
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Technical Analysis:

Dollar Index View:

- The ICE dollar Index took support at 21 DEMA.
- It has been holding the ascending trendline support around 99.
- RSI has been placed around 60 and is flattening, indicating sideways momentum.

Spot Dollar Index: Support 98.50, Resistance 101.50



Leveraged funds trimmed net long positions



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Economic Calendar

Date	Time	Country	Event	Period	Survey	Prior
06-Apr	10:30	India	HSBC India PMI Composite	Mar F	--	56.5
	10:30	India	HSBC India PMI Services	Mar F	--	57.2
	19:30	US	ISM Services Index	Mar	54.9	56.1
07-Apr	13:30	EC	S&P Global Eurozone Services PMI	Mar F	50.1	50.1
	14:00	EC	Sentix Investor Confidence	Apr	-7.7	-3.1
	14:00	UK	S&P Global UK Services PMI	Mar F	51.2	51.2
	17:45	US	ADP Weekly Employment Change	21-Mar	--	10.000k
	18:00	US	Durable Goods Orders	Feb P	-1.00%	0.00%
08-Apr	05:20	Japan	BoP Current Account Balance	Feb	¥3456.7b	¥941.6b
	10:00	India	RBI Repurchase Rate	08-Apr	5.25%	5.25%
	14:00	UK	S&P Global UK Construction PMI	Mar	43.5	44.5
	14:30	EC	Retail Sales YoY	Feb	1.60%	2.00%
	16:30	US	MBA Mortgage Applications	03-Apr	--	-10.40%
	23:30	US	FOMC Meeting Minutes	18-Mar	--	--
09-Apr	18:00	US	Personal Income	Feb	0.30%	0.40%
	18:00	US	Personal Spending	Feb	0.50%	0.40%
	18:00	US	PCE Price Index YoY	Feb	2.80%	2.80%
	18:00	US	Core PCE Price Index YoY	Feb	2.90%	3.10%
	18:00	US	Initial Jobless Claims	04-Apr	210k	202k
	18:00	US	Continuing Claims	28-Mar	--	1841k
	18:00	US	GDP Annualized QoQ	4Q T	0.70%	0.70%
	18:00	US	Core PCE Price Index QoQ	4Q T	--	2.70%
19:30	US	Wholesale Inventories MoM	Feb F	--	-0.50%	
10-Apr	07:00	China	CPI YoY	Mar	1.20%	1.30%
	18:00	US	CPI YoY	Mar	3.40%	2.40%
	18:00	US	Core CPI YoY	Mar	2.70%	2.50%
	19:30	US	Factory Orders	Feb	-0.20%	0.10%
	19:30	US	U. of Mich. Sentiment	Apr P	52	53.3
	19:30	US	Durable Goods Orders	Feb F	--	0.00%
	23:30	US	Federal Budget Balance	Mar	--	-\$160.5b

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